

THE CHINESE SEMICONDUCTOR SECTOR IS GROWING AND COMPETING WITH THE U.S. FOR MARKET SUPREMACY.

Zheng Junxiong ¹, Syed Ahmed Salman ¹

¹ Lincoln University College, Petaling Jaya, Malaysia.

*Corresponding author: Zheng Junxiong, Lincoln University College, Petaling Jaya, Malaysia.

ABSTRACT

In the current global economic war, which primarily concerns the relationship between the US and China, the semiconductor sector has emerged as a prominent topic. The subject of U.S. territory is central to this dispute. Using market dominance, technical advancement, and their respective geopolitical goals as prisms, this essay examines the rivalry between the two countries. All contemporary electrical devices rely on semiconductors, to put it plainly. A wide variety of electrical devices, from basic home appliances to high-tech military hardware, may be powered by these batteries. For this reason, they must vigilantly monitor the supply networks and manufacturing processes of the semiconductor sector. In terms of national security and GDP development, this is crucial. This is why they need to keep a careful eye on the semiconductor industry's production and supply chains. This is very important for the country's safety and economic growth. One particular reason for this is that semiconductors may be used in a lot of different ways. The wide variety of possible applications for semiconductors is a key factor in this. Becoming a major player in the semiconductor industry is a goal that China has been diligently pursuing. To this end, the Chinese government has mobilised substantial resources to support initiatives like "Made in China 2025" and strengthen the country's capacity to produce semiconductors. Additionally, there are global linkages, supply chain security, and political action to consider. A great deal of research led to this result. One may reach this conclusion at this very time. The project's overarching objective is to fill gaps in knowledge on the impact of shifting global economic and technical power on semiconductor competitiveness by providing academics, politicians, and industry insiders with a comprehensive picture of this phenomenon. Research aims to offer these people a full view.

Keywords: High-tech military hardware, vigilantly monitor, global economic, semiconductor competitiveness, providing academics.

INTRODUCTION

Because it enables innovations in several other domains, like computers, telecommunications, artificial intelligence, and national security systems, the semiconductor industry is crucial to the contemporary digital economy. One probable explanation for the situation is that the industry is mostly too responsible for developing potential new ideas into real products. Semiconductors have emerged as a crucial strategic asset due to the increasing need for

processors with more power, smaller form factor, and lower energy consumption. In light of this need, semiconductors have evolved into a valuable strategic asset. Perhaps this necessity was the impetus for the invention of semiconductors. A great deal of controversy regarding the production and distribution of semiconductors has ensued as a result of this discovery. The tension between China and the United States has skyrocketed in recent years. Both countries are making great strides to reduce their reliance on foreign suppliers and become global leaders in technological innovation. Because an increasing number of individuals associate economic stability, innovation capacity, and military strength with semiconductor technology leadership, this dispute is a symptom of a larger issue in international politics. To be more specific, this viewpoint is the foundation of this argument. Perhaps this concept was the spark that ignited the conflict. In terms of innovative concepts for semiconductor design and development, the US has always remained at the forefront. Nothing has changed; this is how things have always been. Intel, Qualcomm, and NVIDIA are among the many companies that have relocated there. Intel is yet another outstanding player in this industry (Warren & Bartley, 2023). It serves as the principal office for a large number of smaller companies as well. While foundries may be found all around the world, the majority are located in Taiwan and South Korea. This is a crucial step in the manufacturing process. Problems with the flow of goods and delays in sending items to clients have occurred as a result of this making the supply chain more susceptible. However, a national strategy to achieve semiconductor self-sufficiency is already in the works in China. Quite a bit has changed in China. A national plan may be put into effect now that all the required processes have been completed. Building factories, doing research, and educating personnel might all need substantial financial investments under this model. Becoming the leading chip producer in the world and decreasing reliance on technology imports are two goals established by government officials for the country. Both of these objectives are in the government's plans. Among China's ongoing initiatives aimed towards this end is the "Made in China 2025" campaign. The countries can to achieve this objective is evident. The ever-changing semiconductor industry rivalry between the United States and China is the major focus of this study that investigates competitive dynamics. The goal of the study was to provide light on the competitive dynamics. Examining the interplay of economic, technical, and geopolitical variables in the context of the ongoing conflict is the primary goal of this research. The report does so while simultaneously examining the consequences on innovation, international politics, and currency markets throughout the world. Coming up with fresh ideas as a whole may also be impacted. A thorough understanding of the conflict between these two groups is necessary for academics, politicians, and corporate leaders interested in the potential future changes to global power structures and technological capabilities. How these advances effect the future is greatly affected by the competition (Velasco, 2024).

BACKGROUND OF THE STUDY

A variety of events must transpire before the semiconductor business may expand, but once it does, technology can advance on a global scale. Things that aid include working together across borders, sharing data across countries, and constructing intricate global supply systems. For a

long time, the United States was the leading country in semiconductor technology. Not only has this nation developed innovative approaches to intellectual property protection, but it has also revolutionised the fields of architecture and design. This is the case for a number of reasons. In several parts of the value chain, the United States is quite present. This is particularly the case in fields such as semiconductor equipment, electronic design automation (EDA) software, and complex chip design. Regardless, manufacturing continues to become increasingly globalised. Asia currently hosts the majority of industrial facilities (Singh et al., 2023). To be more precise, it was manufactured by two companies based in Taiwan: TSMC and Samsung Electronics, both of which are located in South Korea. Especially in light of the current global wars, the United States' reliance on industries in other nations has rendered it strategically vulnerable. These facilities are crucial to the US economy, which is why this risky situation has arisen. As an alternative, China has historically relied on foreign semiconductors and manufacturing equipment to fuel its rapid technological and economic growth. Throughout China's economic and political history, this has been true. Indeed, this is nothing new. To achieve its lofty objective of technological independence, China has enacted ambitious plans such as the "Made in China 2025" initiative and the National Integrated Circuit Industry Development Guidelines. In formal remarks, China has shared these two suggestions with the world. Once it was discovered that this dependence posed a risk to national security, steps were taken to address the issue. Many factors may have contributed to the success of these companies. A number of factors should be considered, including initiatives to recruit highly skilled workers, large-scale government spending, and astute foreign purchases of digital companies. China continues to struggle with innovation in manufacturing, especially in areas like as extreme ultraviolet (EUV) lithography, even if this is correct. The reason for this is the chain reaction caused by Chinese authorities' persistent obstruction of technology transfers from US partners. In matters of technology, the United States and China are at odds about who should have the last say. Both factions want to control the market and decide who gets to make technological choices. The two nations are becoming closer to each other as they become more competitive with one other. The level of competition has increased as a result of penalties, prohibitions on the transfer of information, and export restrictions. Consequently, geopolitical factors may cause future disruptions in supply chains. Stricter economic regulations have also ratcheted up the level of competitiveness. Understanding the substantial role of foreign technology is crucial for evaluating the impact of national policy on innovation, international trade, and power dynamics in the semiconductor industry. The issue is complicated because of the significant role that foreign technology plays (Mukherjee et al., 2024).

PURPOSE OF THE STUDY

This research seeks to analyse the competitive dynamics between China and the US for market supremacy and the subsequent growth of China's semiconductor sector in response to substantial local demand. The project's major focus can be on the different ways that China's semiconductor sector is growing. The Chinese government is working hard to become technically self-sufficient so that it can keep up with the markets for consumer electronics,

vehicles, telecommunications, and AI applications, which are always developing. There is a very solid reason why China is acting this way. The most significant cause for China's requirement for semiconductors is the fast expansion of the country's consumer electronics sector. The goal of this study is to find out how public and private investments, laws, and international partnerships affect the demand for products in China. This can help China make more semiconductors. The goal of this research is to help China become better at making semiconductors. The main goal of this research is to help China make better semiconductors. This study can investigate the impact of local demand in China on global semiconductor supply chains and the implications for the United States' competitiveness in international markets. This goal can be the main reason for doing this research. This research seeks to analyse the influence of China's initiatives to satisfy local demand on the global balance of power within the semiconductor industry. The study's major goals can be to look at China's new ideas, manufacturing capabilities, and ways to cut down on imports. To reach this aim, it is very important to understand what China is doing. The main purpose of this research is to show how strong local demand may help the economy grow and make it more competitive compared to the US. This is the reason they have chosen to do this investigation. They believe that this information can assist policymakers, business leaders, and academics better understand China's demand-driven approach for growing its semiconductor sector, how it has affected the stability of the global market, and the new technologies that have come up as a result.

LITERATURE REVIEW

Analysts throughout the world believe that the semiconductor industry is one of the most crucial for both national and global economies. More than one person agrees with this. This is because it sets the stage for new ideas in many other fields of technology, including computers, communications, AI, and national security, to mention a few. People in both academia and business frequently say that semiconductors are the "brains" of modern technology. A lot of individuals agree with this point of view. These folks are in charge of the world's digital transformation and economic competitiveness. The liability lies with these semiconductors due to their origin. South Korea and Taiwan are the leaders in advanced fabrication methods. The US, on the other hand, is still the leader in chip design, IP, and high-end manufacturing equipment. South Korea and Taiwan also have the most modern manufacturing methods. Taiwan and South Korea are also leaders in cutting-edge manufacturing technologies. The semiconductor manufacturing business is exceedingly competitive. South Korea and Taiwan are also high up on the list. There is one more thing that makes them comparable. It is very important to point out that the semiconductor global value chain is both geographically spread out and quite specialised. From the very beginning of this value chain, China has always been one of the biggest importers and buyers. China used to buy a lot less. That has always been the case at the start of the chain. The country's image as a world leader in semiconductor sales is directly linked to the fact that its people can't get enough of the technology. There are a number of reasons for this demand, including the growth of the consumer electronics sector, the introduction of 5G networks, new technologies in the automobile industry, and the rise of AI

applications. The reason for this is because it has grown to become the world's biggest market for semiconductors. This is a direct result of its successful entry into the market. A lot of study has demonstrated that the high demand in the area brings both chances and problems. This is the decision that has been made. It makes a compelling argument for boosting home production, but it also shows how reliance on foreign suppliers may be a problem. It is an appealing incentive since it performs both of these things at the same time. One of the best things about it is that it may give people a lot of inspiration. Academics have noted that China's solution to this issue has included extensive government measures, including the "Made in China 2025" program and the creation of national investment funds for semiconductors. Scholars have told them about these and other things. They may discover programs below that show how China deals with the problem (Lamsal et al., 2023). A lot of academics have told them about these actions. The success of these initiatives relies on how well they can make the global market more competitive, reduce the need for imports, and encourage innovation in the local market that already exists. China still has several technical problems to solve before it can get important foreign equipment like lithography tools and start making advanced nodes. This is particularly true when it comes to building nodes that are hard to understand. Despite China's progress in information technology, this issue persists. The literature also puts a lot of stress on the strategic side of the continuing war between the US and China. This disagreement is still going on right now. U.S. officials think that export curbs and fines can help them stay ahead of China in technology by making it harder for the nation to get new technologies. They are doing this to make sure that the United States stays ahead in technology. Because of this, it can be harder for China to become a worldwide competitor. This competition has effects on supply chains all around the world and might even divide an industry in two because of the damage it causes. The ongoing competition between the US and China for market dominance and technological superiority helps China achieve its long-term goal of becoming more self-sufficient. China's total commitment is still significantly impacted by strong domestic demand, which is still a big element (Lee et al., 2025).

RESEARCH QUESTION

What is the impact of high domestic demands on Growth with the U.S for Market Leadership?

RESEARCH METHODOLOGY

Research Design: Methodology they used SPSS version 25 to do the quantitative data analysis. The direction and intensity of the statistical association were determined using the 95% confidence interval and odds ratio. At $p < 0.05$, the researchers established a criteria that was considered statistically significant. The data's essential features were extracted using a descriptive analysis. When analysing data transformed by computing tools for statistical analysis or data collected from surveys, polls, or questionnaires, quantitative methods are often used.

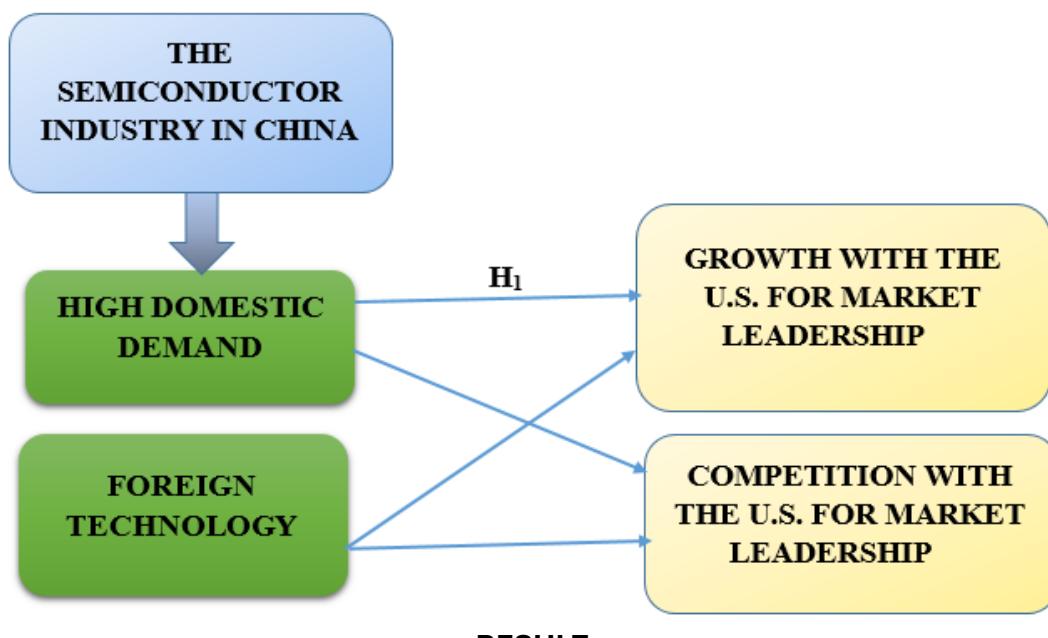
Sampling: Research participants filled out questionnaires to provide information for the research. Using the Rao-soft programme, researchers determined that there were 630 people in the research population, so researchers sent out 730 questionnaires. The researchers got 700 back, and they excluded 30 due to incompleteness, so researchers ended up with a sample size of 670.

Data and Measurement: A questionnaire survey served as the principal tool for data gathering in the study. The survey had two sections: (A) General demographic information and (B) Responses on online and offline channel variables assessed using a 5-point Likert scale. Secondary data was obtained from many sources, mostly on internet databases.

Statistical Software: The statistical analysis was conducted using SPSS 25 and MS-Excel.

Statistical Tools: To grasp the fundamental character of the data, descriptive analysis was used. The researcher is required to analyse the data using ANOVA.

CONCEPTUAL FRAMEWORK



Factor Analysis: A common use of Factor Analysis (FA) is to uncover latent variables within observable data. In the absence of definitive visual or diagnostic indicators, it is customary to use regression coefficients for evaluations. In FA, models are crucial for success. The objectives of modeling are to identify errors, intrusions, and discernible correlations. The Kaiser-Meyer-Olkin (KMO) Test is a method for evaluating datasets generated by multiple regression analyses. The model and sample variables are confirmed to be representative. The data indicates redundancy, as seen by the figures. Reduced proportions improve data comprehension. The KMO output is a numerical value ranging from zero to one. A KMO value ranging from 0.8 to 1 indicates a sufficient sample size. The below quantities are considered suitable, according per Kaiser: The subsequent approval standards established by Kaiser are as follows:

A lamentable 0.050 to 0.059, insufficient 0.60 to 0.69

Middle grades often span from 0.70 to 0.79.

Exhibiting a quality point score between 0.80 and 0.89.

They are astonished by the range of 0.90 to 1.00.

Kaiser-Meyer-Olkin statistic: 0.830

The outcomes of Bartlett's test of sphericity are as follows: The degrees of freedom for the chi-square test are around 190, with a significance level of 0.000.

Table 1. KMO and Bartlett's Test for Sampling Adequacy.

KMO and Bartlett's Test		
Kaiser-Meyer-Olkin Measure of Sampling Adequacy.		.830
Bartlett's Test of Sphericity	Approx. Chi-Square	3252.968
	df	190
	Sig.	.000

The overall significance of the correlation matrices was further confirmed by using Bartlett's Test of Sphericity. A value of 0.830 is the Kaiser-Meyer-Olkin sampling adequacy. By using Bartlett's sphericity test, researchers found a p-value of 0.00. A significant test result from Bartlett's sphericity test demonstrated that the correlation matrix is not a correlation matrix.

INDEPENDENT VARIABLE

The Semiconductor Industry In China: As an independent variable, this research may zero down on the semiconductor industry, particularly in China. The future of China's home-grown semiconductor industry is dependent on this variable. It must also determine the future of the industry. Furthermore, it is accountable for the things that have already been spoken. The emergence of this phenomenon may be attributed to many factors. Some examples of these initiatives include regulations aimed at reducing reliance on foreign technology, initiatives to encourage the growth of domestic manufacturing enterprises, and government programs to attract and retain top personnel. All of these items are part of this group of reasons. A significant contributor to China's economic growth has been the country's semiconductor sector. Whether or if China can challenge the U.S for market dominance is also determined by this. The semiconductor sector plays a crucial role in China's economic development, which is why this is the case. It's obvious that China's ability to compete with the US has taken a major hit due to this performance. The dynamics of international competition are directly affected by a number of factors. The success of initiatives that promote self-sufficiency, the rate of technical

advancement, and the quantity of capital spent are all examples of such variables. "This variable" in this study is the relationship between China's market position and its ability to compete with the US in engineering and technology as a result of its semiconductors' innovativeness and manufacturing skills (Jeong & Robertson, 2023).

FACTOR

High Domestic Demand: Strong demand for semiconductors in China has a big impact on the development and overall direction of the country's semiconductor industry. This part is really important and has a big effect. This important and crucial part has a big impact on China's semiconductor industry. Many different kinds of enterprises working together have helped the Chinese market grow quickly. Some of the fields that come under this umbrella include telecommunications, consumer electronics, industrial automation, and AI. One of the ways to make things is to make cars, which is one of the types of automotive manufacturing. China is by far the best country in the world for making and using semiconductors. There is always a need, which gives local enterprises a compelling reason to enhance their production capacity and come up with new technical solutions. This might be because there is always a need for the goods. The bad news is that this need can probably be around for a long time. The findings of this research indicate that robust local demand is a factor influencing the relationship between China's flourishing semiconductor sector and its rivalry with the United States for market supremacy. This is the conclusion that can be drawn from the information that was gathered. From the results that were already spoken about, it is easy to get to this conclusion. Most people believe that this aspect helps make the bond stronger. This conclusion may be reached by looking at the results of this study. The circumstances presented result in the following conclusion. China is under a lot of pressure to expand faster, build long-term supply chains, and compete with the US for the top place in the global semiconductor ecosystem. The purpose of all of these efforts is to improve the economy. China is under a lot of strain since its domestic market is growing (Huggins & Johnston, 2025).

DEPENDENT VARIABLE

Growth With The U.S For Market Leadership: The analysis is based on the idea that the semiconductor industry is a hotspot for US-China tensions. This growth serves as the research's dependent variable. This is a representation of the end product that is affected by the development and improvement of the local semiconductor industry in China and its interaction with technology from around the world. The result is represented by this variable. The struggle for market supremacy is multi-faceted. Along with leading technological innovation, overseeing critical parts of the supply chain, and controlling the global semiconductor market, one of these qualities is the ability to establish global industry standards. When it comes to inventing complex devices, safeguarding intellectual property, and manufacturing semiconductor equipment, the US has long held the position of leading. In every one of these domains, this is true. However, in order to reduce imports, boost domestic manufacturing capacity, and

compete with the United States in this crucial industry, China is also implementing strategic investments and enacting national legislation. China is making great efforts to accomplish all of these goals. The study's overarching goal is to quantify the effect on worldwide competitiveness of changes in China's semiconductor industry, a sector highly sensitive to changes in foreign technology access and regulations. The goals of the research may be accomplished with the aid of this dependent variable. China's rising influence might cause shifts in global supply chains, a narrowing of the technological gap, and a challenge to the United States' long-established dominance in the semiconductor industry. U.S. soil may be compromised in any of these two scenarios (Huang, 2024).

The relationship between High Domestic Demand and Growth with The U.S For Market Leadership: A crucial factor is a key part of the fierce growth between the US and China for control of the semiconductor business. This growth is caused by a number of important factors, such as the growing levels of local demand. There are a variety of various reasons why these two groups are becoming more competitive with each other. China should work to make more semiconductors at home and rely less on foreign sources since it is the world's biggest buyer of semiconductors. First of all, China uses more semiconductors than any other country in the world. China is the world's most significant customer when it comes to technological progress. To meet this need, the government is passing legislation, beginning investment projects, and working with the private sector to create a robust semiconductor ecosystem that can keep up with the needs of its quickly growing technology industry (Durán Morenilla, 2024). This ecosystem may be able to meet the demands of the sector. This ecosystem would be very helpful for the sector in meeting its requirements. To address the needs of its own market, the Chinese government has to focus on innovation, increase its manufacturing skills, and improve its technical skills. This is because Chinese enterprises are very interested in the product or service. This strategy instantly threatens the long-standing dominance of American semiconductor businesses, which have supplied a big part of China's chip needs in the past. This is because China has depended on the US for a long time to supply many of its needs. They are directly attacking the monopoly that these companies presently have by choosing this route. China has smartly made itself into a market that can fulfil its own needs and even compete with other countries. This is a big win for China. To attain this goal, the country has cut down on imports and increased its own output. The power dynamic in the semiconductor sector has shifted quickly as a consequence of this. The fact that this relationship exists makes it clear that high domestic demand is both an economic factor and a strategic driver of competitiveness. One big reason is because it's easy to see. Because of this, China is growing more aggressive in its pursuit for technological independence. In response, the US has put in place policies like as export bans, investment limits, and incentives for local businesses. The US backs China's ambitions to become technologically independent. The United States' policy response is directly influenced by China. In short, it's an agreement that works for both sides. Both nations are working hard to keep their technological edge, keep their supply chains stable, and grow their share of the global market. To make sure they reach their goals, they are taking a number

of initiatives. In the end, this has made the global semiconductor market more competitive (Diamond et al., 2023). On the basis of the above discussion, the researcher formulated the following hypothesis, which was analyse the relationship between High Domestic Demand and Growth with the U.S for Market Leadership.

“ H_0 : There is no significant relationship between High Domestic Demand and Growth with the U.S for Market Leadership.”

“ H_1 : There is a significant relationship between High Domestic Demand and Growth with the U.S for Market Leadership.”

Table 2. H1 ANOVA Test.

ANOVA					
Sum					
	Sum of Squares	df	Mean Square	F	Sig.
Between Groups	39588.620	138	5628.517	1050.880	.000
Within Groups	492.770	531	5.356		
Total	40081.390	669			

This investigation yields remarkable results. The F value is 1050.880, attaining significance with a p-value of .000, which is below the .05 alpha threshold. This signifies the “ H_1 : There is a significant relationship between High Domestic Demand and Growth with the U.S for Market Leadership.” is accepted and the null hypothesis is rejected.

DISCUSSION

The study findings highlight the significant impact of the semiconductor industry as a global economic powerhouse and source of technological expertise. They hope this clarifies to others why this is such an important field. The technological gap between China and the US is narrowing significantly as a result of China's increasing investment in semiconductor research and productivity. The results corroborate this. This progress is greatly influenced by the availability of foreign technology, which may have positive and negative effects. Modern semiconductor production in China has been hindered by the country's new export restrictions and penalties. This has prompted the government to accelerate its own research in order to develop domestic alternatives. As a country with a long tradition of importing technology, China has found success in the semiconductor industry. The geopolitical struggle for global hegemony between the United States and China is another evidence of the ferocity of their respective economies. Both China and the United States are vying for market share in this industry. Intellectual property, cutting-edge design, and the most important parts of the semiconductor supply chain are all still American strengths. This is valid notwithstanding the fact that these regions may now be occupied by other nations. While this bodes well for the possibility of success, it is very dependent on the manufacturing locations of the components, especially in South Korea and Taiwan. This is especially true in light of the growing tensions in the Asia-Pacific

region. In contrast, the Chinese government is quite supportive of long-term planning. This approach has the potential to create a semiconductor ecosystem that is more self-sufficient and flexible. This study's findings make it quite evident that new rivals may force changes to the global supply chain. After reviewing the facts, they have come to this conclusion. As a result, two ecological systems with utterly distinct characteristics may emerge. The United States and its allies may occupy one ecosystem, while China's domestic manufacturing capabilities can occupy the other. While splintering supply chains might make them safer for everyone, it could also hinder cross-border collaboration and information sharing. Global innovation might be slowed down by this. A good or bad result could result from this.

CONCLUSION

One of the main points of the article is that strong domestic demand is a major cause of the trade war between the US and China. The article also talks about the numerous ways that China and the US are trying to outdo each other. The research finds that the US-China disagreement is the main cause of the issue. These results underscore the importance of this difference and demonstrate that China's position as the foremost consumer of semiconductors has created a compelling impetus for the development of a semiconductor manufacturing ecosystem inside the country. This discrepancy is made much clearer by the fact that China controls most of the world's semiconductor sales. China is the biggest participant in the global semiconductor business, which also helps to make this distinction clearer. Because of higher demand at home, there have been huge expenditures in research and development, new factories, and national initiatives to make the country less dependent on foreign suppliers. Strong local demand not only drives economic development, but it also gives companies an edge in the global semiconductor market, where competition is tougher than ever. This study adds to the evidence that strong demand at the regional level is a problem for businesses. The main reason for this is that robust demand in the local market is what keeps the economy going. This is the case because servicing the huge domestic demand is seen as a strategic goal. On the other hand, the US must maintain its position as a world leader, strengthen its supply networks, and secure important technology. But at the same time, it pushes China to expand faster and makes the US do the same. The results of this competition can have a big effect on global supply chains, technology standards, and the way economic power is shared. Because of all of these things, this is what may anticipate. People who are participating in this event have to choose which possibilities are open to them. In the end, the continued struggle between American and Chinese semiconductor businesses is likely to continue to have a big impact on the global economy. This is occurring because the semiconductor business is doing well in both China and the US. The two biggest players in the business, China and the United States, are to blame for this problem. To keep the global semiconductor industry strong and make sure that innovation keeps going despite political and economic problems, a balance between collaboration and competition can need to be struck. This can be the case since it is necessary for new ideas to keep coming up.

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